

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2020

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer Dalipal Holdings Limited

Date Submitted 01/06/2020

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code: <u>1921</u>	Description: <u>Ordinary Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>20,000,000,000</u>	<u>HKD0.10</u>	<u>HKD2,000,000,000</u>
Increase/(decrease)	-		-
Balance at close of the month	<u>20,000,000,000</u>	<u>HKD0.10</u>	<u>HKD2,000,000,000</u>
(2) Stock code: <u>N/A</u>	Description: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			



### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share option scheme adopted on 19.06.19: Exercise price HKD0.477 Ordinary shares <i>(Note 1)</i>	-	-	-	-	-	45,000,000
2. Share option scheme adopted on 19.06.2019 Ordinary shares <i>(Note 1)</i>	-	-	-	-	-	No share option has been granted since adoption
Total A. (Ordinary shares)					-	
(Preference shares)					-	
(Other class)					-	
Total funds raised during the month from exercise of options (State currency)				-		

#### Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A ( / / ) Stock code (if listed)	-	-	-	-	-	-
Class of shares issuable <i>(Note 1)</i>	-					
Subscription price	-					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Total B. (Ordinary shares)					-	
(Preference shares)					-	
(Other class)					-	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	-	-	-	-	-
Stock code (if listed)	-					
Class of shares issuable (Note 1)	-					
Subscription price	-					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordinary shares)		-	
			(Preference shares)		-	
			(Other class)		-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
	Total D. (Ordinary shares)	-
	(Preference shares)	-
	(Other class)	-

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price:	State currency	Class of shares issuable (Note 1) _____  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	<u>      N/A      </u>	<u>      N/A      </u>
2. Open offer	At price:	State currency	Class of shares issuable (Note 1) _____  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	<u>      N/A      </u>	<u>      N/A      </u>
3. Placing	At price:	State currency	Class of shares issuable (Note 1) _____  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	<u>      N/A      </u>	<u>      N/A      </u>
4. Bonus issue			Class of shares issuable (Note 1) _____  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	<u>      N/A      </u>	<u>      N/A      </u>
5. Scrip dividend	At price:	State currency	Class of shares issuable (Note 1) _____  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	<u>      N/A      </u>	<u>      N/A      </u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) _____  Cancellation date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A	
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) _____  Redemption date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A	
8.	Consideration issue	At price: _____	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) _____  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A	
10.	Other (Please specify)	At price: _____	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
				Total E. (Ordinary shares)	-	
				(Preference shares)	-	
				(Other class)	-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

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Submitted by: **Gianne Wong**

Title: Joint Company Secretary

Notes:

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.