日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): ____31/01/2020

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Dalipal Holdings Limited 03/02/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: <u>1921</u> Descriț	otion: Ordinary	/ Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HKD0.10	HKD2,000,000,000
Increase/(decrease)			
Balance at close of the month	20,000,000,000	<u>HKD0.10</u>	HKD2,000,000,000
(2) Stock code: N/A Descrip	ation:	N/A	
		14/7	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of ordinary	Par value <i>(State</i>	
	No. of ordinary	Par value <i>(State</i>	

2. Preference Shares

Stock code:	N/A	N/A Description:		N/A			
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of	of preceding	month					
Increase/(decreas	se)						
Balance at close o	of the month	I					

3. Other Classes of Shares

Stock code:	<u>N/A</u> Description:		N/A			
			No. of classes o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding	month				
Increase/(decrease)						
Balance at close of the	e month					

Total authorised share capital at the end of the month *(State currency)*:

HKD2,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares	
Balance at close of preceding month	1,500,000,000		<u> </u>		
Increase/ (decrease) during the month		-		<u> </u>	
Balance at close of the month	1,500,000,000		<u> </u>	<u> </u>	

III. Details of Movements in Issued Share Capital

			/			
Particulars of share option scheme including EGM approval date	1	Movement dur	No. of new shares of issuer issued during the month	issued pursuan thereto as at		
and class of shares					pursuant	close of the
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1. Pre-IPO share						
option scheme						
adopted on 19.06.19:						
Exercise price						
HKD0.477						
Ordinary shares	_			-		45,000,000
(Note 1)						
2. Share option scheme adopted on 19.06.2019						No share option has
Ordinary shares	-	-	-	-	-	been granted since adoption
(Note 1)						•
		To	otal A. (Ordin		-	
			•	nce shares)	-	
			(0	Other class)	-	
Total funds raised duri options (State currenc		h from exercis	e of	-		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

					No. of new shares of issuer	No. of new shares of issuer which may be
					issued	issued
Description of	1	Nominal value			during the	pursuant
warrants	Currency of	at close of	Exercised	Nominal	month	thereto as at
(Date of expiry	nominal	preceding	during the		•	close of the
- dd/mm/yyyy)	value	month	month	of the month	thereto	month
<u>1. N/A</u>	_					
		-	-	-	-	-
(/ /)						
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
		Total E	3. (Ordina	ary shares)	-	_
				nce shares)	-	-
			(C	Other class)	-	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
		-	-	-	-	-
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)				
		Tot	al C. (Ordina	ry shares)	-	
			(Preferenc	ce shares)	-	
			(Ot	ther class)	-	
			-			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

F	Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares)	_	
	(Preference shares)		-
	(Other class)	-	

Other Movements	in Issued Si	nare Capital			
Type of Issue				No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price:	State currency	Class of shares		
		ounciloy	issuable (Note 1)		
			lssue and allotment _ date: (dd/mm/yyyy) (/ /)	
			EGM approval date:	N	
			(dd/mm/yyyy) (/ /) N/A	N/A
				<u> </u>	<u> </u>
2. Open offer	At price:	State	Class of shares		
	, « price.	currency	issuable (Note 1)	_	
			Issue and allotment		
			_ date: (dd/mm/yyyy) (/ /)	
			EGM approval date: (dd/mm/yyyy) (/ /)	
				, N/A	N/A
3. Placing	At price:	State currency	Class of sharesissuable (Note 1)	_	
			lssue and allotment _ date: (dd/mm/yyyy) (/ /)	
			EGM approval date: (dd/mm/yyyy) (/ /)	
				N/A	N/A
4. Bonus issue			Class of sharesissuable (<i>Note 1)</i>		
			Issue and allotment		
			date: (dd/mm/yyyy) (/ /)	
			EGM approval date: (dd/mm/yyyy) (/ /)	
			(aa/min/yyyy) (' '	, N/A	N/A
F Opping divides 1	A t	Stata			
5. Scrip dividend	At price:	State currency	Class of shares _ issuable <i>(Note 1)</i>		
			lssue and allotment date: (dd/mm/yyyy) (/ /)	
			EGM approval date:)	
			(dd/mm/yyyy) (/ /)	
				<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6.	Repurchase of shares			Class of shares repurchased (Note 1)				
				Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1)				
				Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8.	Consideration issue	At price:	State currency	Class of shares issuable (Note 1)				
				lssue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			lssue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	<u> </u>			
10.	Other (Please specify)	At price:	State currency ———	lssue and allotment date: (dd/mm/yyyy)	(/ /)		
	,			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Ordinar) referenc (Oth		ares) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

Submitted by: Gianne Wong

Title: Joint Company Secretary

Notes:

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.